

FIG. 1

File Word Group Item Window Help

Group 20

Item	Q/G	ID	Description
1	Q	1430	0 Please enter your company information into Solomon's Company Information.
2	Q	10	0 Next, we need to establish what your accounts and subaccounts will be.
3	Q	10	0 Account and Subaccount overview.
4	Q	30	0 Solomon chart of accounts coding and setup overview.
5	Q	40	0 Please enter your chart of accounts into Solomon's Chart of Accounts.
6	Q	50	0 Solomon subaccounts coding and setup overview.
7	Q	60	0 How many reporting unit types does your company require in order to report?
8	Q	70	0 What label would you like applied to your subaccount field?
9	Q	80	0 Would you like the subaccount held to be validated as a whole within the segment?
10	Q	100	27 What label would you like applied to your first subaccount segment?
11	Q	110	0 How many characters do you need to code the values for your first segment?
12	Q	120	0 When typing a value into this segment of the subaccount how would you like it to be entered?
13	Q	130	0 When you leave this segment of your subaccount without entering a value, what would you like to happen?
14	Q	140	0 What types of characters would you like to allow to be entered?
15	Q	150	0 Will the value that you enter into this segment of your subaccount be validated?
16	Q	160	3 What character would you like to see visually separate this segment from the next?
17	Q	170	4 Please enter your list of possible values and their descriptions.
18	Q	200	19 What label would you like applied to your second subaccount segment?
19	Q	210	0 How many characters do you need to code the values for your second segment?
20	Q	220	0 When typing a value into this segment of the subaccount how would you like it to be entered?
21	Q	230	0 When you leave this segment of your subaccount without entering a value, what would you like to happen?
22	Q	240	0 What types of characters would you like to allow to be entered?
23	Q	250	0 Will the value that you enter into this segment of your subaccount be validated?
24	Q	260	6 What character would you like to see visually separate this segment from the next?
25	Q	270	7 Please enter your list of possible values and their descriptions.
26	Q	300	20 What label would you like applied to your third subaccount segment?
27	Q	310	0 How many characters do you need to code the values for this segment?
28	Q	320	0 When you type a value into this segment of your subaccount, would you like it to be validated?
29	Q	330	0 When you leave this segment of your subaccount without entering a value, what would you like to happen?
30	Q	340	0 What types of characters would you like to allow to be entered?
31	Q	350	0 Will the value that you enter into this segment of your subaccount be validated?
32	Q	360	0 What character would you like to see visually separate this segment from the next?
33	Q	370	9 Please enter your list of possible values and their descriptions.
34	Q	400	21 What label would you like applied to your fourth subaccount segment?
35	Q	410	0 How many characters do you need to code the values for this segment?
36	Q	420	0 When you type a value into this segment of your subaccount, would you like it to be validated?
37	Q	430	0 When you leave this segment of your subaccount without entering a value, what would you like to happen?

This is the first group, which acts as a subroutine.

Group 10 (tr-ital)

Item	Q/G	ID	Description
1	Q	1400	0 Welcome to Solomon's configuration assistant.
2	Q	400	32 Which modules would you like me to set up for you?
3	Q	420	31 Which modules would you like me to set up for you?
4	G	20	1 This is the first group, which acts as a subroutine.
5	G	30	2 This is group two.
6	Q	1410	Q Congratulations! You have completed the steps necessary to configure Solomon.

Group number ten.

Group 30

Item	Q/G	ID	Description
1	Q	1500	3 Let's begin to set up your Accounts Payable module for operation.
2	Q	1510	30 How many years do you wish to retain summary history for your vendor?
3	Q	1520	0 How many periods do you wish to retain detailed history for your vendor?
4	Q	1530	0 How many periods do you want Solomon to look back into when checking for vendor balances?

This is group two.

Group 100

Item	Q/G	ID	Description
1	Q	1260	0 Will you be maintaining your financial budget in Solomon?
2	Q	1260	Q Please enter your budget ledgers into Solomon's Ledger Maintenance.
3	Q	1265	0 Will you use Solomon's basic or advanced budgeting features to maintain your budget?
4	Q	1270	0 What would you like to be the default fiscal year for new budget?
5	Q	1280	0 What would you like to be the default budget ledger for new budget?
6	Q	1300	0 Would you like to enter and report on budgets for your first subaccount?

Group 100 here for MasterID 1.

202 212 214 216 218 204 220 206 208 200a

Specify Criteria To Proceed With The Current Item

Criteria ID: 33

Current: 100 2 1260
Group Item Number Item ID

Relationship between tabs: ☒ And ☐ Or
"And" means every criterion must be true, "Or" means at least ONE criterion must be true.

IF 1 2 3

Question ID / Text	Response ID / Text

IS

Comparison Operator: Comparison Value:

If the above criteria are FALSE then proceed to the following item number in the current group:

Item Number / Description:

Close

222 224 226 228a 228b 230 232

200b
FIG 2B

Edit Question [Group] [Question] [Close]

Question

Question ID: **1400**

Group: 10 Item: 2

Enter Question Text Here

Which Solomon modules would you like to set up?

Enter the question text in the space above. Note the question may not be displayed to the user exactly as it appears here: font, size, color and line length may be different.

Question Type

- ☐ No Response
- ☐ Multiple Choice, Single Response
- ☒ Multiple Choice, Multiple Response
- ☐ Alphanumeric Response
- ☐ Numeric Response
- ☐ Open-Ended Text Response

Define Help

Question Description: Which modules would you like to set up?

Responses

1 | 2 | 3 | 4 | 5 | 6 | 7

Response Text: Accounts Receivable

☐ Default

Action To Take

Database Table to Update: test

Database Field to Update: test

Specify Value to Place in Field

☒ Literal Value: test

☐ Use the response entered by the user

Enter the name of the database table and field that are to be updated if this response is selected. Then choose whether to update that table/field with a literal value (that you specify), or use the response provided by the end user.

Design

Response

Add

Delete

Action

Add

Delete

Close

200c

FIG. 2C

240

258

250

252

254

256

2000

FIG. 2D

The screenshot shows a software interface for editing a question. The main window is titled 'Edit Question' and has a menu bar with 'Group', 'Question', and 'Close'. Below the menu bar are two tabs: 'Question' and 'Define Help'. The 'Question' tab is active, showing a vertical sidebar on the left with four buttons: 'More Info', 'Example', 'What Else Affected', and 'Recommend'. The main area of the 'Question' tab contains two sections. The first section is labeled 'Enter Text Here (ID=30)' and has a large text input field. The second section is labeled 'Image To Display (ID=3)' and contains a logo for 'SUMMIT' with the tagline 'Bringing Business & Technology Together'. Below the logo are 'Select...' and 'Remove' buttons. At the bottom of the 'Question' tab, there is a paragraph of text: 'For questions, there are 4 types of help: More Information, Examples, What Else is Affected and Recommendation. Enter text and optionally select a picture for each by selecting tabs at left.' The 'Define Help' tab is also visible, showing a 'Responses' section with a list of response numbers (1-7) and a 'Response Text' field containing 'Accounts Receivable'. Below this is an 'Action To Take' section with a 'Database Table to Update' field containing 'test' and a 'Database Field to Update' field containing 'test'. There is also a 'Specify Value to Place in Field' section with two radio buttons: 'Literal Value: test' (selected) and 'Use the response entered by the user'. On the right side of the dialog, there are three buttons: 'Design', 'Response' (with 'Add' and 'Delete' sub-buttons), and 'Action' (with 'Add' and 'Delete' sub-buttons). A 'Close' button is at the bottom right.

File Question Close

Group Question Close

Question

Question ID

1400

Group: 10 Item: 2

Enter Question Text Here

Which Solomon modules would you like to set up?

Enter the question text in the space above. Note the question may not be displayed to the user exactly as it appears here: font, size, color and line length may be different.

Question Type

- ☐ No Response
- ☐ Multiple Choice, Single Response
- ☒ Multiple Choice, Multiple Response
- ☐ Alphanumeric Response
- ☐ Numeric Response
- ☐ Open-Ended Text Response

Define Help

Question Description

Which modules would you like me to set up

Responses

1 | 2 | 3 | 4 | 5 | 6 | 7

Response Text: General Ledger (Required)

☒ Default


Action To Take

Enter Text Here (ID=1000)

General Ledger is required and must be set up first

Define Help

Image To Display (ID=14)



Select

Remove

For responses, there is one type of help: More Information. Enter text that helps clarify the meaning of the response, and optionally select a picture to accompany the text.

Design

Response

Add

Delete

Action


Add

Delete

Close

FIG. 2E 200e

Wizard Preview of Question ID 60



Determine how many different ways you wish to report on your financial data and enter that number here. This question is not asking how many possible values you have for a particular reporting unit but rather how many different reporting units you require.

More Information

Example

What Else Affected

Recommendation

2

How many reporting unit types does your company require in order to query and report financial data in a meaningful way?

Must be at least 1, no more than 8

404

Save

Cancel

Lock

Quit

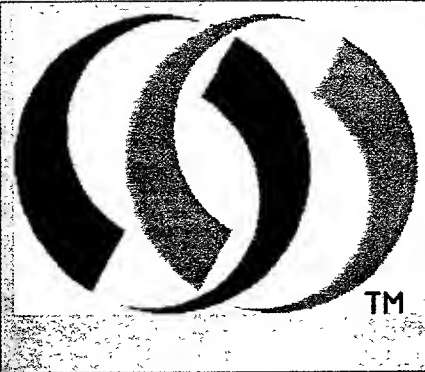
<< Back

Next >>

Fig. 4

400

Wizard Preview of Question ID 70



514

Whatever you type in this field will be displayed as a label next to the subaccount field on screens and reports throughout all of the Solomon modules. Think about what your organization calls this collection of reporting units.

3

What label would you like applied to your subaccount field?

Specify a label whose length is less than 10.

509

Save

Cancel

Lock Quit << Back Next >>

More Information

Example

What Else Affected

Recommendation

FIG. 5

500

Fig. 6

600

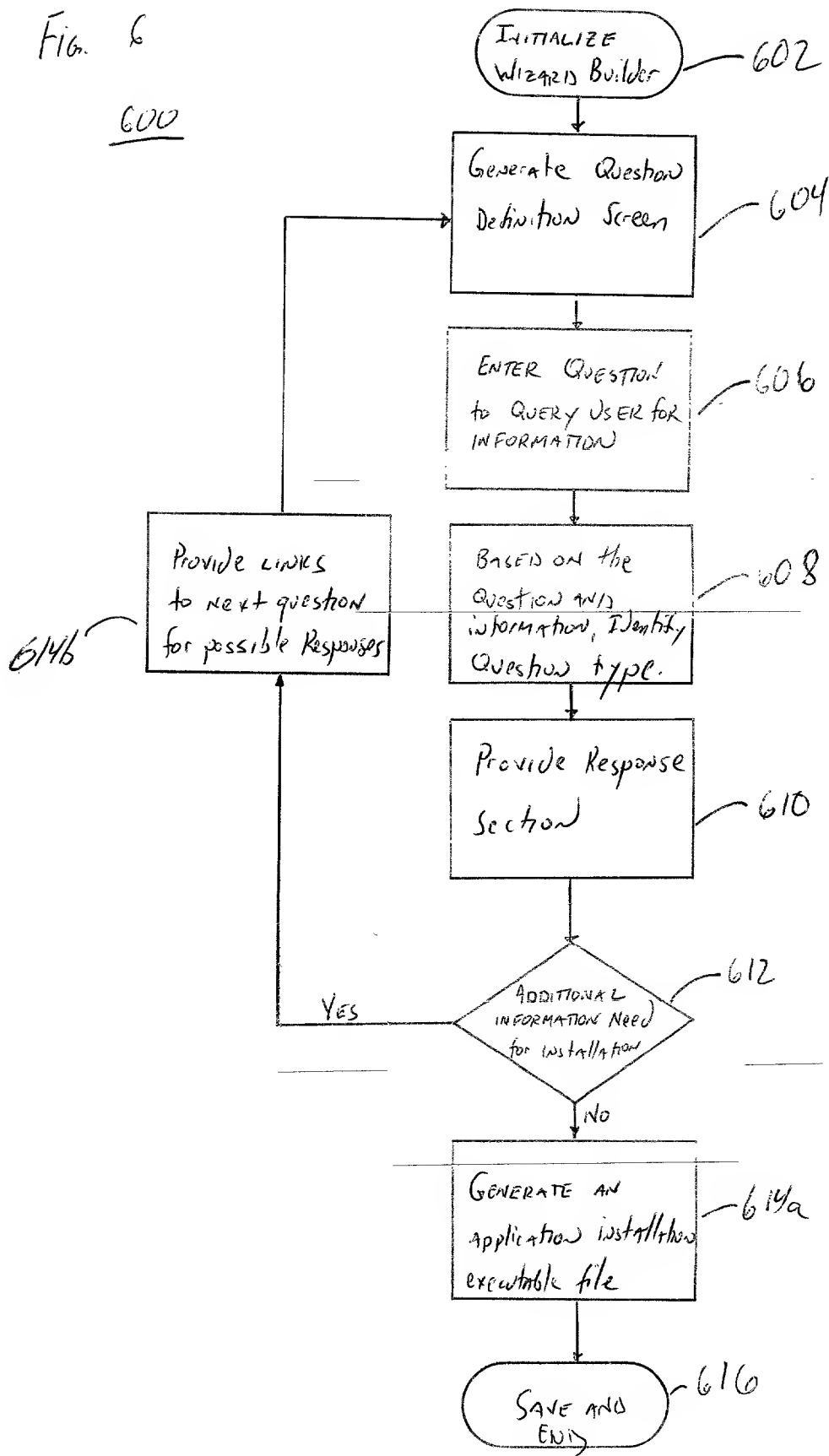


Fig. 7

700

